



Hector Ruiz

Chairman,
President and CEO
June 10, 2005

Solid Foundation

- Focus

Business




is a
microprocessor
solutions company

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Business

AMD
is a
microprocessor
solutions company


Platform

x86 Everywhere
because the world
only needs a single
instruction set

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AMD
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microprocessor
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Platform

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Goal

***Sustainable
Profitability***

Solid Foundation

- Focus
- Purpose

***AMD's purpose
is to reinvent
the competitive dynamics
of the microprocessor industry***

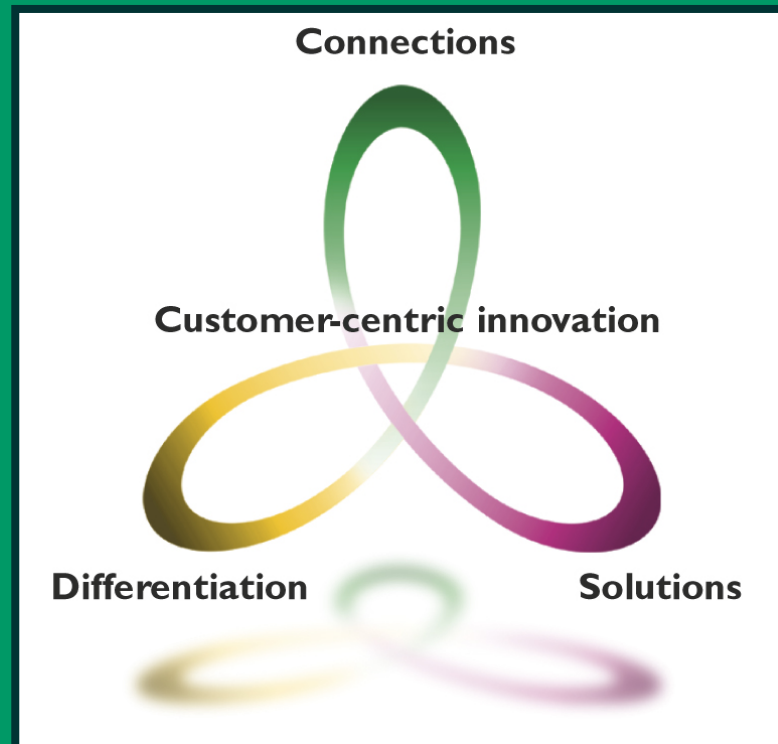
Solid Foundation

- Focus
- Purpose
- Team

***AMD has become a magnet
for world-class talent
looking for the
"once-in-a lifetime-opportunity"
to change the world***

Solid Foundation

Sustainable Leadership

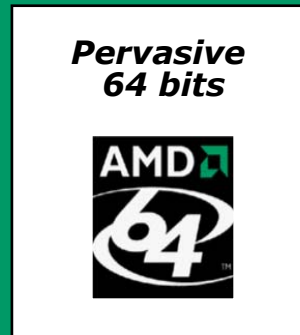


Solid Foundation

Sustainable Leadership

Irreversible Progress

- Innovation



Solid Foundation

Sustainable Leadership

Irreversible Progress

- Innovation

*Pervasive
64 bits*



Dual Core



Solid Foundation

Sustainable Leadership

Irreversible Progress

- Innovation

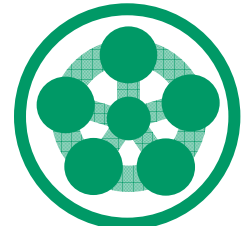
*Pervasive
64 bits*



Dual Core



APM



Solid Foundation

Sustainable Leadership

Irreversible Progress

- Innovation
- Ecosystem



Solid Foundation

Sustainable Leadership

Irreversible Progress

- Innovation
- Ecosystem



Solid Foundation

Sustainable Leadership

Irreversible Progress

- Innovation
- Ecosystem



Solid Foundation

Sustainable Leadership

Irreversible Progress

- Innovation
- Ecosystem
- Market

Commercial

3x increase

in commercial
platforms based
on AMD Opteron™
processors

Solid Foundation

Sustainable Leadership

Irreversible Progress

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Enterprise

55%

of Forbes Global
100* using
AMD Opteron
processors

Solid Foundation

Sustainable Leadership

Irreversible Progress

- Innovation
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Servers

27% share

of US x86 4-way
servers in Q1-05

- IDC

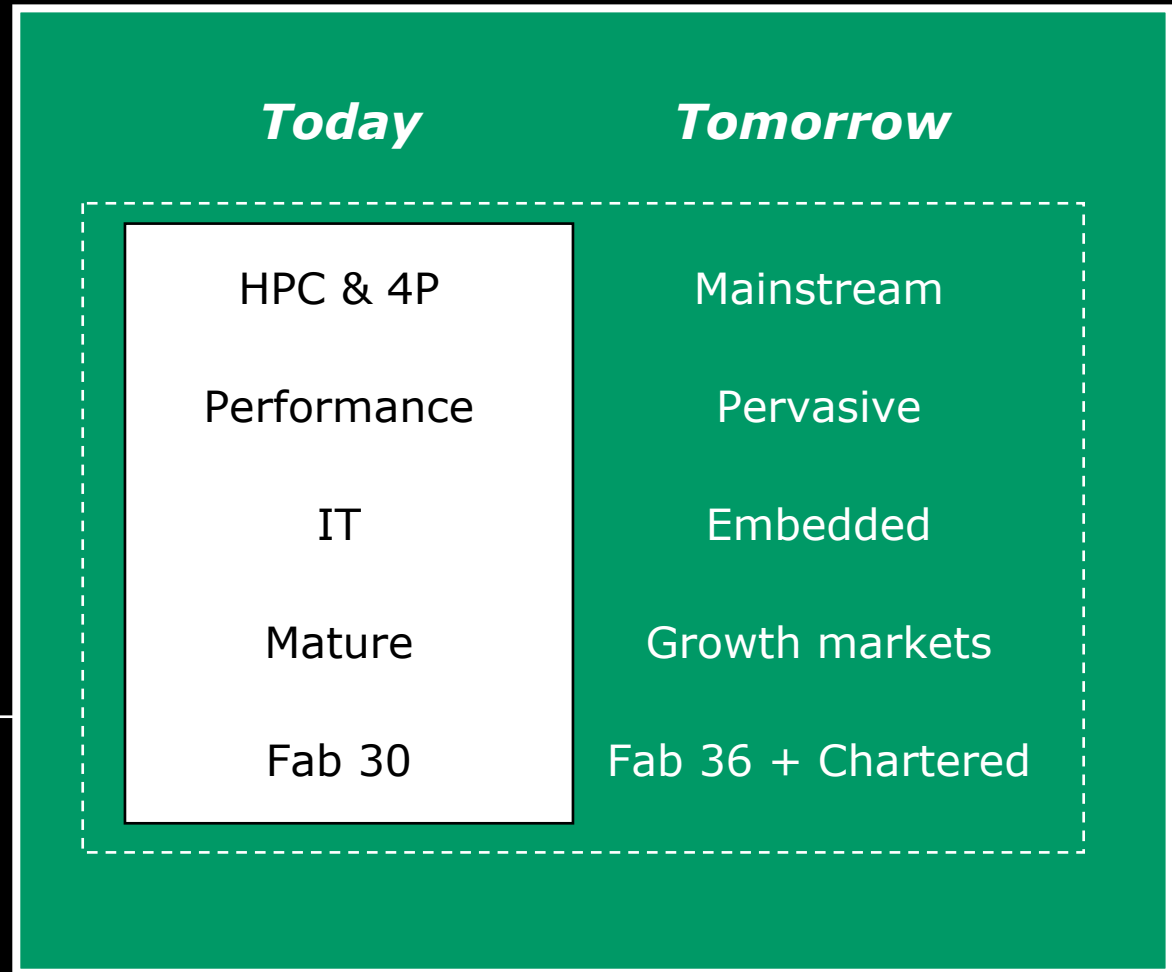
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Solid Foundation

Sustainable Leadership

Irreversible Progress

Managed Expansion



Solid Foundation

Sustainable Leadership

Irreversible Progress

Managed Expansion

Solid Fundamentals

- Focus
 - Processors
 - X86 Everywhere
 - Customer-centric innovation

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Sustainable Leadership

Irreversible Progress

Managed Expansion

Solid Fundamentals

- Focus
 - Processors
 - X86 Everywhere
 - Customer-centric innovation
- Timing
 - AMD Athlon™ 64 FX processor
 - 64 bits
 - Dual core

Solid Foundation

Sustainable Leadership

Irreversible Progress

Managed Expansion

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- Timing
 - AMD Athlon™ 64 FX processor
 - 64 bits
 - Dual core
- Agility
 - APM
 - Fab 30/36/Chartered

Solid Foundation

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***Solid
long-term
business
proposition***

Cautionary Statement



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Because the company's actual results may differ materially from its plans and expectations today, we encourage you to review the company's filings with the Securities and Exchange Commission, including but not limited to our Annual Report on Form 10-K for the year ended December 26, 2004, and our Quarterly Report on Form 10-Q for the quarter ended March 27, 2005.



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